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August 15, 2008

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Mr. Chris Nelson Secretary of State State of South Dakota 500 E. Capitol Pierre SD 57501

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CHERYLE WIEDMEIER GERING

SANDRA K. HOGLUND HANSON

SARAH RICHARDSON LARSON

Re: \$237,250 City of Martin, South Dakota Wastewater System Revenue Bond, Series

2008

Dear Mr. Nelson:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$1.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK

For the Firm

DJH:ras

Enclosures

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S.D. SEC. OF STATE

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BOND INFORMATION STATEMENT STATE OF SOUTH DAKOTA SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol

500 East Capitol

Pierre, SD 57501-5077

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Martin, South Dakota

2. Designation of Issue:

City of Martin, South Dakota \$237,250 Wastewater System Revenue Bond, Series 2008

3. Date of Issue:

August 15, 2008

4. Purpose of Issue:

City of Martin North Sewer Lagoon Stabilization Project as outlined in the Facilities Plan dated December 2006.

5. Type of Bond:

Wastewater System Revenue Bond

6. Principal Amount and Denomination of Bond:

\$237,250

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

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8. **Amortization Schedule:**

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.25%

Total Aggregate Interest cost: \$103,273

This is to certify that the above information pertaining to the City of Martin, South Dakota is true and correct on this 15th day of August, 2008.